

The UK arms industry

- Revenue from arms/defence production ~£23 billion
- Direct employment on arms production: ~100-110,000
- Arms exports: ~£8-10 billion per year
- Value added: ~£10 billion
- Less than 0.5% of UK GDP
- About 1/3 of 1% of UK employment

Top UK arms companies

| Company | UK employees 2022 | MOD spend 22/23 |
|------------------------------|-------------------|-----------------|
| BAE Systems | 39,100 | £4.560 million |
| Babcock International | 22,000 | £2,416m |
| Rolls-Royce | 19,900 | £934m |
| Airbus UK | 10,230 | £710m |
| Leonardo UK | 7,540 | £685m |
| Thales UK | 7,000 | £449m |
| QinetiQ | 5,672 | £986m |
| MBDA UK | 4,494 | £545m |
| Atomic Weapons Establishment | 2,000 | £1,461m |
| Raytheon Technologies UK | 1,867 | £155m |
| Boeing UK | 1,634 | £594m |
| General Dynamics UK | 1,090 | £447m |



The revolving door

- How does the revolving door help the arms industry?
 - Information
 - Contacts
 - Incentives
 - Culture & ideology
- Arms industry 3x more likely to recruit top officials from relevant areas (compared to non-defence industries)
- 42% of top military, civilian officials leaving MOD 2010-21 went to arms or security industry
- Clear majority of those working in procurement roles "revolved"

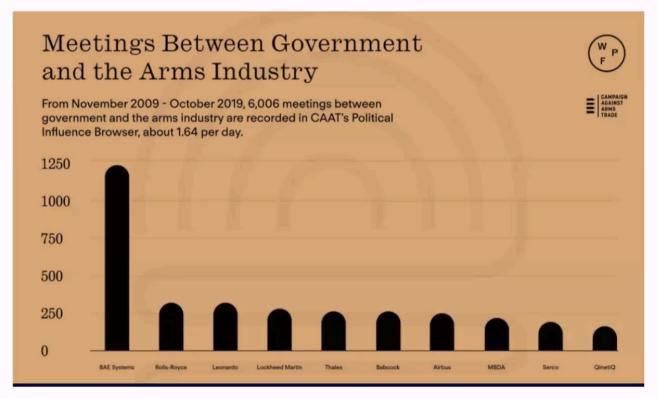
Revolvers

- Mark Sedwill: Cabinet Secretary, National Security Advisor
 - → BAE Systems Non-Executive Director (2022)
- General Sir Mark Carleton-Smith, Chief of the General Staff
 - → Advisor, CT Group lobbyists. To "help clients take advantage of opportunities arising from AUKUS" (2023)
- General Sir Nick Carter, Chief of the Defence Staff
 - → Advisory boards of Helsing AI (military AI), Saildrone (unmanned naval vessels) (2022)
- General Sir Gordon Messenger, Vice-Chief of Defence Staff
 - → Non-Exec Director, Babcock (2020)



Campaign Against Ar...Trade Events is talking ...

Access all areas





Red bars are arms industry

